

Title: South America 5G base station 2025

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How big is the 5G base station market?

Macro cells represented USD 22.9 billion and 61.3% of the 2024 5G base station market share, providing umbrella coverage and mobility anchor services. Yet small cells are forecast to expand at a 29.4% CAGR, pushing their slice of the 5G base station market size toward USD 50 billion by 2030.

How many 5G subscribers will Brazil have by 2025?

Around a fifth of the 52 markets, including Brazil, are expected to have more than 1 million 5G FWA subscribers by 2025. Beyond FWA, the GSMA Intelligence Consumers in Focus Survey shows consumers in Latin America have a strong interest in many other 5G use cases.

Will 5G SA be available in Brazil?

Moving to cloud-native infrastructure will be crucial to enable 5G standalone (5G SA) deployments. As is the case globally, most initial 5G deployments in Latin America have used a non-standalone (NSA) architecture. 5G networks in Brazil are a notable exception. 5G SA availability will increase in other parts of the region, however.

Where is 5G SA available?

To date, 5G SA is only available in Brazil and Colombia in the region, with the former home to a much larger rollout of 5G SA networks. All major operators have deployed 5G SA in Brazil after the telecoms regulator issued obligations for 5G SA rollout as part of the 5G spectrum auction.

The South America 5G Base Station industry grew from 0.615 Billion USD in 2021 to 2.421 Billion USD in 2025 and will record 25.40% growth. In coming future this industry will reach 25.842 Billion by ...

Explore the uneven rollout of 5G across Latin America, from Brazil's high speeds to lagging markets. Learn about 5G Standalone (SA), Fixed Wireless Access (FWA), and the critical ...

The 5G Base Station market is experiencing robust growth, driven by the increasing adoption of 5G technology globally. The market, estimated at \$80 billion in 2025, is projected to ...

Operator investment in Europe and emerging Asia-Pacific led to a rebound in 5G SA launches during 1H 2025, with eight new launches recorded.

What is the global 5G base station market size? The market sizing and forecasts are revenue-based (USD Million/Billion), with 2024 as the base year. The global 5G base station market ...

5G is driving network investment priorities Operators in Latin America have invested \$54 billion¹ in mobile capex over the last five years - mostly on deploying and expanding 4G networks. ...

5G base station deployment in South America trails other regions due to economic constraints and delayed spectrum auctions. Brazil leads the regional market, having conducted its first 5G spectrum ...

South & Central America 5G Base Station Strategic Insights Strategic insights for the South & Central America 5G Base Station provides data-driven analysis of the industry landscape, including current ...

5G Base Station Market Analysis by Mordor Intelligence The 5G Base Station Market was valued at USD 37.44 billion in 2025 and estimated to grow from USD 47.87 billion in 2026 to reach ...

The 5g base station market in Latin America is expected to reach a projected revenue of US\$ 21,380.5 million by 2030. A compound annual growth rate of 33% is expected of Latin America 5g base station ...

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